SOUTH DAKOTA SECRETARY OF STATE

OFFICIAL RECEIPT

NUMBER 2434257

DATE 10/27/2015
AMOUNT $ 10.00
BY STKIPAX

FORM OF PAYMENT PAD ACCOUNT
ACCOUNT ID 100064 BALANCE $ 626.00

MEIERHENRY SARGENT LLP
ATTN:
315 SOUTH PHILLIPS AVENUE
SIOUX FALLS SD 57104-6318

THIS RECEIPT IS IN REFERENCE TO:

TRANSACTION DESCRIPTION	AMOUNT
BOND INFORMATION STATEMENT.....$	10.00

Meierhenry Sargent LLP
ATTORNEYS AT LAW

RECEIVED
OCT 2 6 2015
S.D. SEC. OF STATE

Mark V. Meierhenry
Todd V. Meierhenry
Clint Sargent
Patrick J. Glover
Raleigh Hansman
Christopher J. Healy

Sabrina Meierhenry
Of Counsel

DEB MATHEWS, Certified Paralegal
deb@meierhenrylaw.com

October 23, 2015

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

Colman-Egan School District No. 50-5
Lake and Moody Counties, South Dakota
$595,000 Limited Tax Capital Outlay Certificates, Series 2015

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #100064 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,
Certified Paralegal

Enc.

#2434257

COLMAN-EGAN SCHOOL DISTRICT NO. 50-5
LAKE AND MOODY COUNTIES, SOUTH DAKOTA
LIMITED TAX CAPITAL OUTLAY REFUNDING CERTIFICATES, SERIES 2015

RECEIVED
OCT 26 2015
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BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any Capital Outlay, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Colman-Egan School District No. 50-5.

2. Designation of issue: Limited Tax Capital Outlay Refunding Certificates, Series 2015

3. Date of issue: September 30, 2015

4. Purpose of issue: The Certificates are being issued for the purpose of (1) refunding and redeeming the District's outstanding Limited Tax General Obligation Refunding Certificates, Series 2010 and (2) paying the costs of issuing the Certificates.

5. Type of bond: Tax Exempt.

6. Principal amount and denomination of bond: $595,000

7. Paying dates of principal and interest:

   See attached Schedule.

8. Amortization schedule:

   See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

   See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax Capital Outlay Certificates, Series 2015 is true and correct on this 30th day of September 2015.

By: Luann Smith
Its: Business Manager

D.A. DAVIDSON

CERTIFICATE DEBT SERVICE

COLMAN-EGAN SCHOOL DISTRICT No. 50-5
MOODY and LAKE COUNTIES, SOUTH DAKOTA
LIMITED TAX CAPITAL OUTLAY REFUNDING CERTIFICATES, SERIES 2015
Pay & Cancel Refunding of Series 2010
Non-Rated, BQ, Proportional Solution
Final Pricing (Psc3)

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
12/15/2015	75,000	1.150%	1,875.52	76,875.52	76,875.52
06/15/2016			4,070.00	4,070.00	
12/15/2016	80,000	1.150%	4,070.00	84,070.00	88,140.00
06/15/2017			3,610.00	3,610.00	
12/15/2017	85,000	1.150%	3,610.00	88,610.00	92,220.00
06/15/2018			3,121.25	3,121.25	
12/15/2018	85,000	1.150%	3,121.25	88,121.25	91,242.50
06/15/2019			2,632.50	2,632.50	
12/15/2019	85,000	1.950%	2,632.50	87,632.50	90,265.00
06/15/2020			1,803.75	1,803.75	
12/15/2020	90,000	1.950%	1,803.75	91,803.75	93,607.50
06/15/2021			926.25	926.25	
12/15/2021	95,000	1.950%	926.25	95,926.25	96,852.50
	595,000		34,203.02	629,203.02	629,203.02